

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

In Re. Brickchurch Enterprises, Inc.

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§Case No. 22-70914Debtor(s)☐ Jointly Administered**Monthly Operating Report**

Chapter 11

Reporting Period Ended: 06/30/2023Petition Date: 04/30/2022Months Pending: 14Industry Classification:

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Reporting Method:

Accrual Basis ☐Cash Basis ☒

Debtor's Full-Time Employees (current):

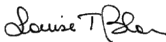
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Debtor's Full-Time Employees (as of date of order for relief):

0**Supporting Documentation** (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☒ Statement of cash receipts and disbursements
- ☒ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- ☒ Statement of operations (profit or loss statement)
- ☐ Accounts receivable aging
- ☐ Postpetition liabilities aging
- ☐ Statement of capital assets
- ☐ Schedule of payments to professionals
- ☐ Schedule of payments to insiders
- ☒ All bank statements and bank reconciliations for the reporting period
- ☐ Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Louise Blouin

Signature of Responsible Party

Louise Blouin

Printed Name of Responsible Party

07/20/2023

Date

366 Gin Lane, Southampton NY, 11968

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Brickchurch Enterprises, Inc.

Case No. 22-70914

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$28,000	
b. Total receipts (net of transfers between accounts)	\$244,792	\$2,240,515
c. Total disbursements (net of transfers between accounts)	\$258,229	\$2,225,972
d. Cash balance end of month (a+b-c)	\$14,563	
e. Disbursements made by third party for the benefit of the estate	\$0	\$53,805,638
f. Total disbursements for quarterly fee calculation (c+e)	\$258,229	\$56,031,610

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$0
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book <input type="radio"/> Market <input type="radio"/> Other <input checked="" type="radio"/> (attach explanation))	\$0
d. Total current assets	\$102,096
e. Total assets	\$25,362,664
f. Postpetition payables (excluding taxes)	\$60,643,420
g. Postpetition payables past due (excluding taxes)	\$0
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$60,643,420
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$10,656,183
n. Total liabilities (debt) (j+k+l+m)	\$71,299,603
o. Ending equity/net worth (e-n)	\$-45,936,939

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$0	
f. Other expenses	\$258,221	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$516,667	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)	\$-774,888	\$-14,090,026

Debtor's Name Brickchurch Enterprises, Inc.

Case No. 22-70914

Part 5: Professional Fees and Expenses

a.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>		\$1,372,631	\$0	\$0	\$30,000
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Camisha Simmons PLLC	Lead Counsel	\$180,000	\$0		\$5,000
ii	Craig Robbins ESQ	Other				\$25,000
iii	Belowich & Walsh	Special Counsel	\$7,500	\$0	\$0	
iv	Bedell Cristin	Special Counsel	\$17,109	\$0	\$0	
v	Thompson Hine LLP	Special Counsel	\$500,000	\$0	\$0	
vi	JFI Law	Special Counsel	\$208,021	\$0	\$0	
vii	Duane Morris	Special Counsel	\$450,000	\$0	\$0	
viii	Collas Crill BVI	Special Counsel	\$10,000	\$0	\$0	
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Debtor's Name Brickchurch Enterprises, Inc.

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b.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
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Debtor's Name Brickchurch Enterprises, Inc.

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Debtor's Name Brickchurch Enterprises, Inc.

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c.	All professional fees and expenses (debtor & committees)						

Part 6: Postpetition Taxes**Current Month****Cumulative**

a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$0	\$0
d.	Postpetition employer payroll taxes paid	\$0	\$0
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$63,071
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$0

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes ☐ No ☒
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes ☐ No ☒
- c. Were any payments made to or on behalf of insiders? Yes ☐ No ☒
- d. Are you current on postpetition tax return filings? Yes ☐ No ☒
- e. Are you current on postpetition estimated tax payments? Yes ☐ No ☒
- f. Were all trust fund taxes remitted on a current basis? Yes ☐ No ☒
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes ☐ No ☒
- h. Were all payments made to or on behalf of professionals approved by the court? Yes ☐ No ☐ N/A ☒
- i. Do you have:
- Worker's compensation insurance? Yes ☐ No ☒
- If yes, are your premiums current? Yes ☐ No ☐ N/A ☒ (if no, see Instructions)
- Casualty/property insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- General liability insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes ☐ No ☒
- k. Has a disclosure statement been filed with the court? Yes ☐ No ☒
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name Brickchurch Enterprises, Inc.

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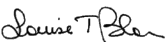
Part 8: Individual Chapter 11 Debtors (Only)

- | | | | |
|----|---|-------|-----|
| a. | Gross income (receipts) from salary and wages | _____ | \$0 |
| b. | Gross income (receipts) from self-employment | _____ | \$0 |
| c. | Gross income from all other sources | _____ | \$0 |
| d. | Total income in the reporting period (a+b+c) | _____ | \$0 |
| e. | Payroll deductions | _____ | \$0 |
| f. | Self-employment related expenses | _____ | \$0 |
| g. | Living expenses | _____ | \$0 |
| h. | All other expenses | _____ | \$0 |
| i. | Total expenses in the reporting period (e+f+g+h) | _____ | \$0 |
| j. | Difference between total income and total expenses (d-i) | _____ | \$0 |
| k. | List the total amount of all postpetition debts that are past due | _____ | \$0 |
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes ☐ No ☒
- m. If yes, have you made all Domestic Support Obligation payments? Yes ☐ No ☐ N/A ☒

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

s/LB 

Signature of Responsible Party

President

Title

Louise Blouin

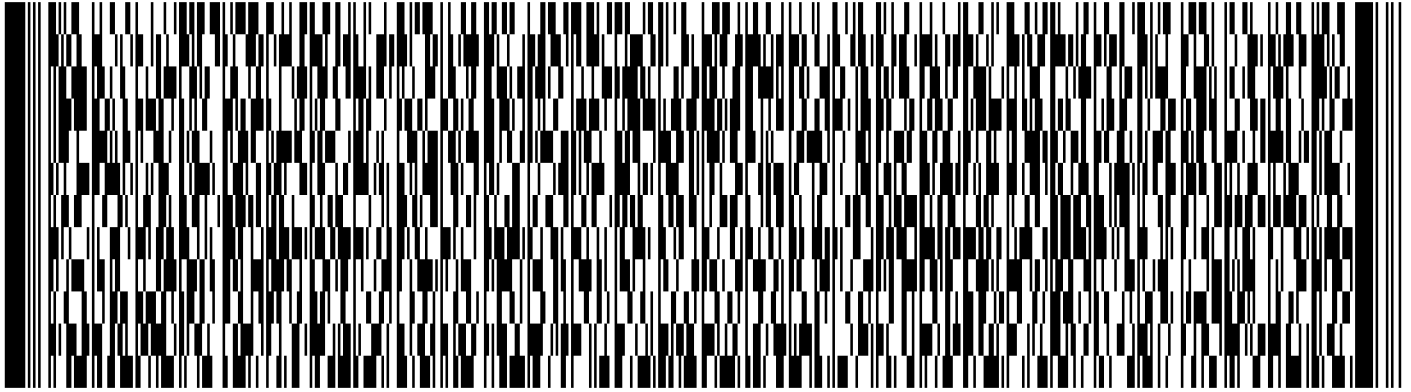
Printed Name of Responsible Party

07/20/2023

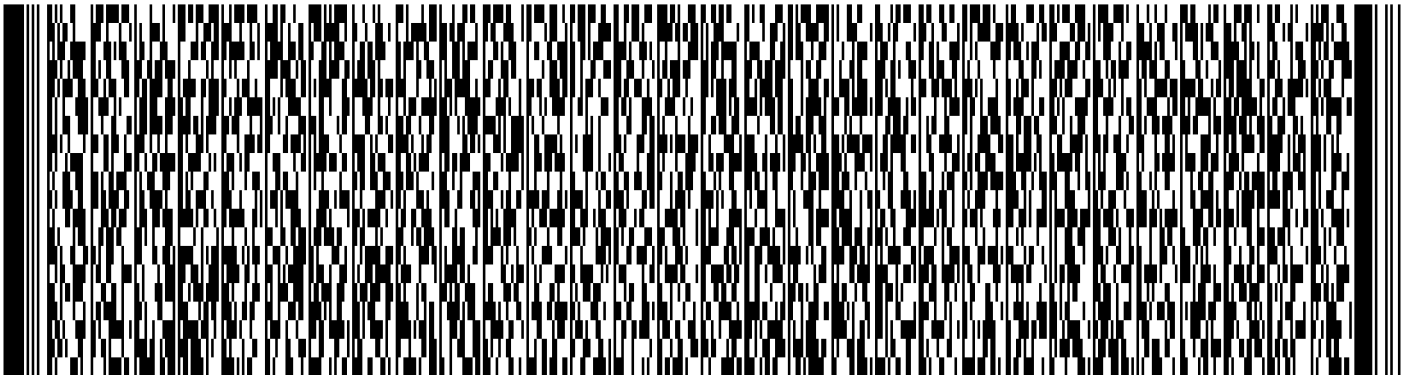
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Debtor's Name Brickchurch Enterprises, Inc.

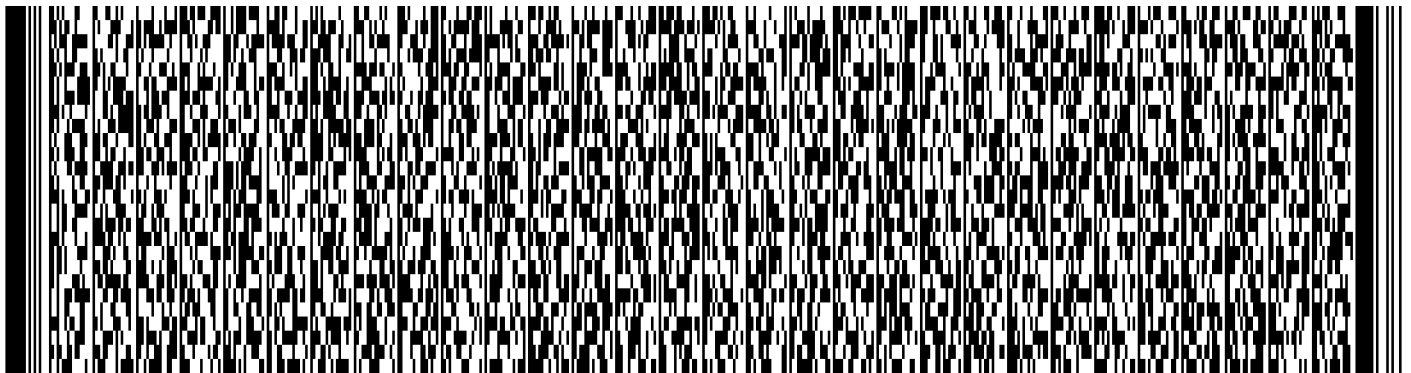
Case No. 22-70914



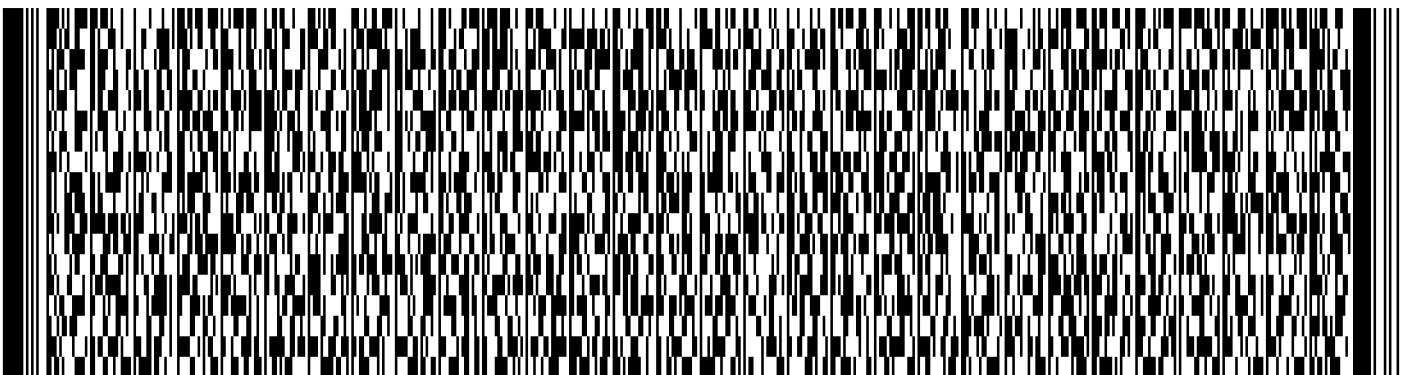
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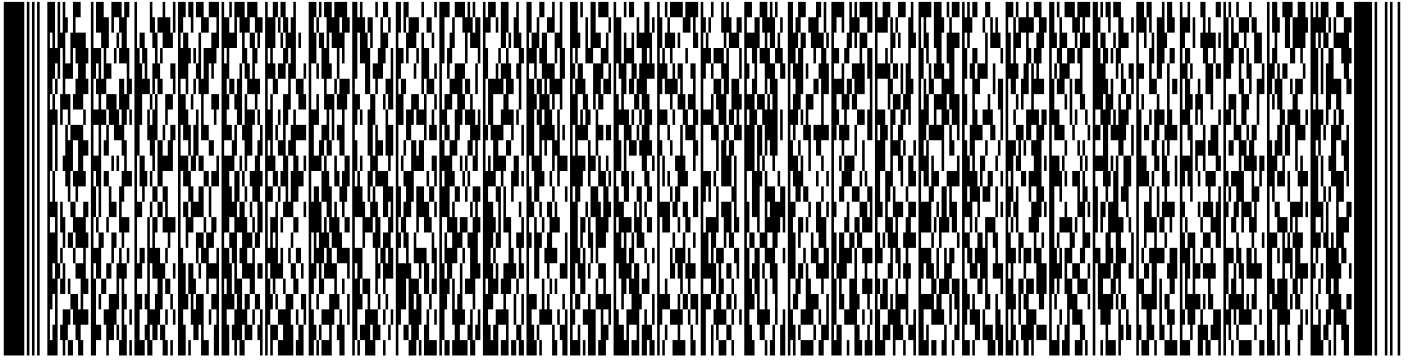
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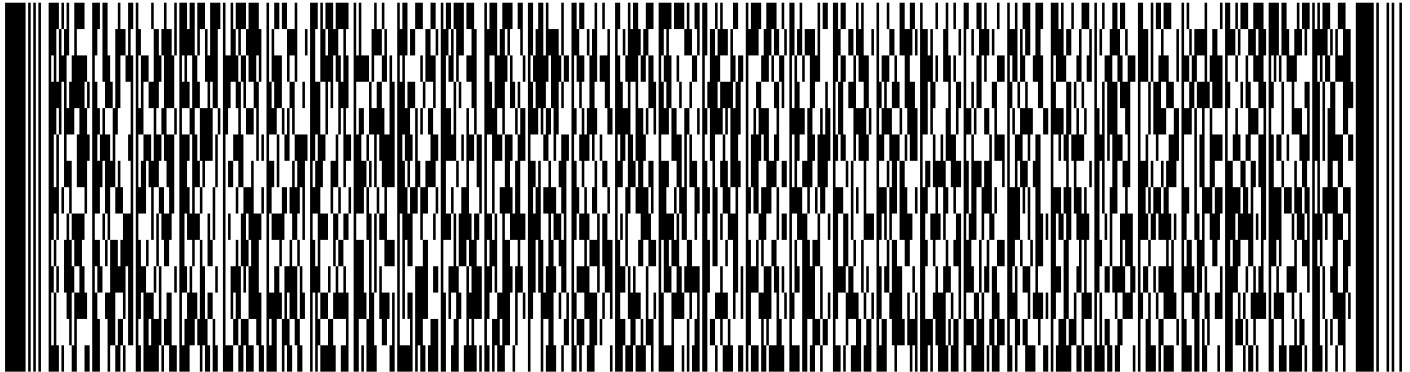
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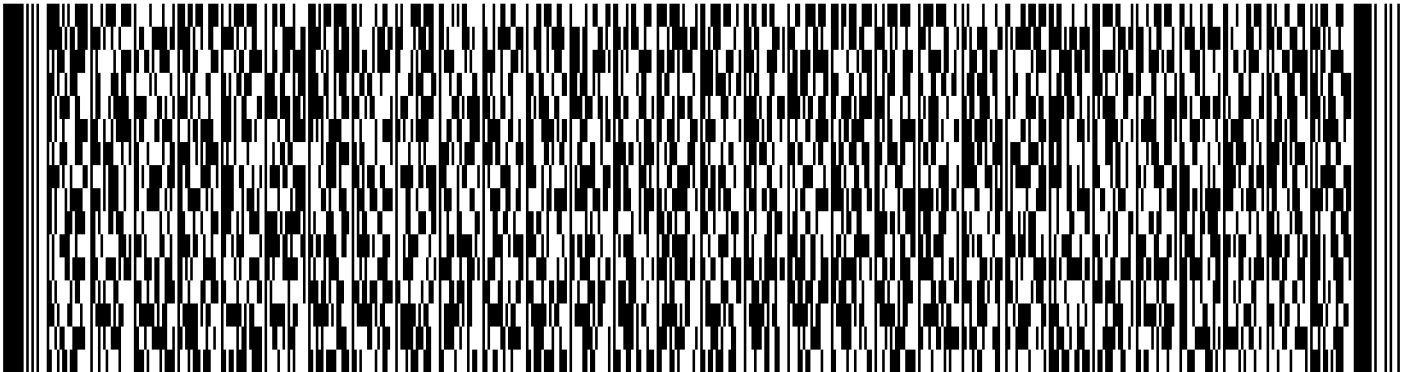
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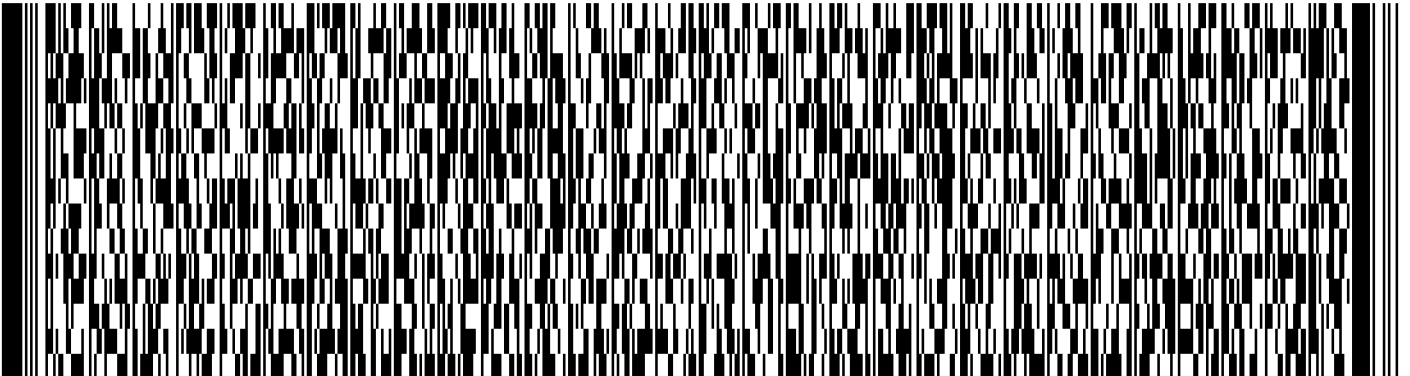
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Bankruptcy51to100



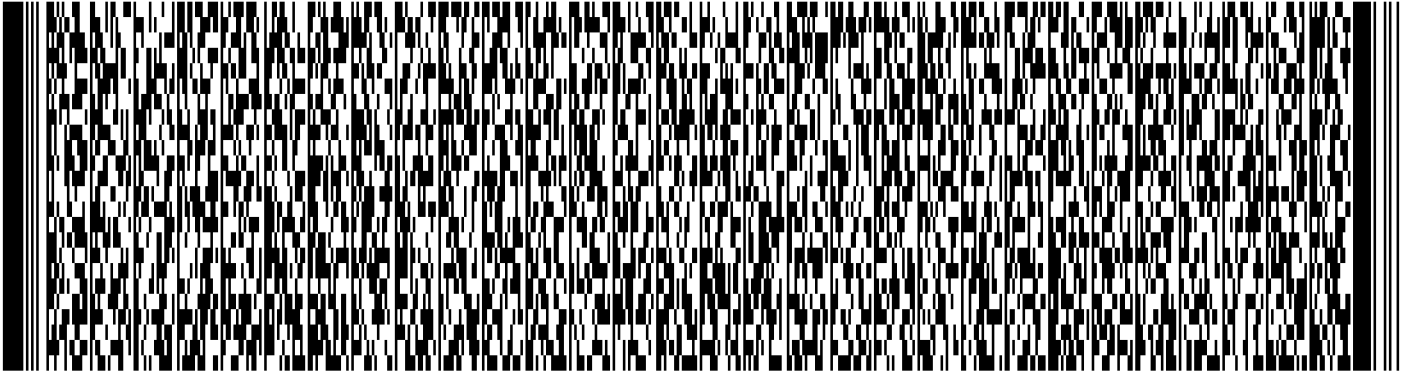
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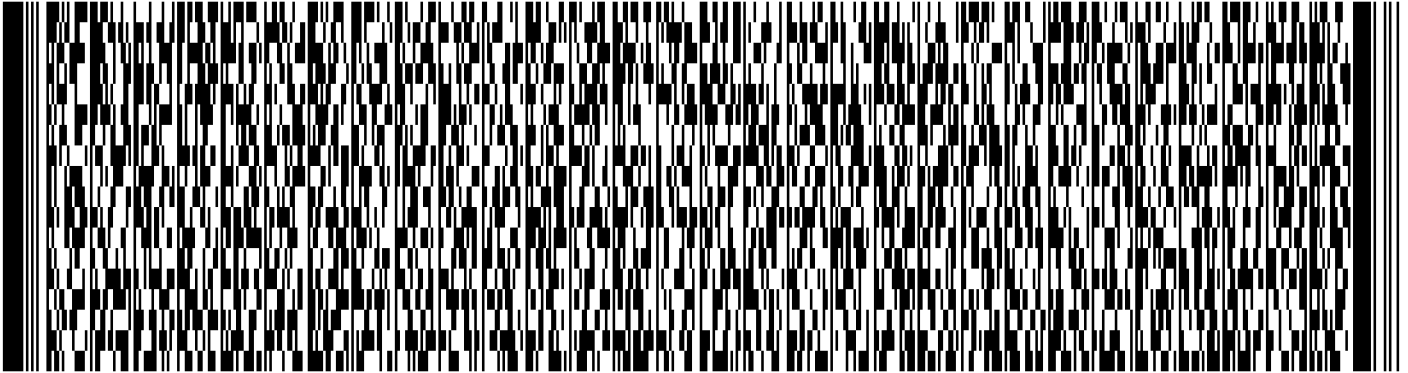
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Debtor's Name Brickchurch Enterprises, Inc.

Case No. 22-70914



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UNITED STATES BANKRUPTCY COURT
DISTRICT OF _____

In re BRICKCHURCH ENTERPRISES INC.Case No. 22-70914DebtorReporting Period: Jun-23Federal Tax I.D. # 04-3417524

CORPORATE MONTHLY OPERATING REPORT

File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1 (CONT)		
Copies of bank statements			
Cash disbursements journals			
Statement of Operations	MOR-2		
Balance Sheet	MOR-3		
Status of Post-petition Taxes	MOR-4		
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Summary of Unpaid Post-petition Debts	MOR-4		
Listing of Aged Accounts Payable			
Accounts Receivable Reconciliation and Aging	MOR-5		
Taxes Reconciliation and Aging	MOR-5		
Payments to Insiders and Professional	MOR-6		
Post Petition Status of Secured Notes, Leases Payable	MOR-6		
Debtor Questionnaire	MOR-7		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor _____

Date _____

Signature of Authorized Individual* Louise T. Bouin

Date _____

Printed Name of Authorized Individual - Louise Bouin (President) _____

Date 7/20/2023

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re BRICKCHURCH ENTERPRISES INC.

Case No. 22-70914

Debtor

Reporting Period: Jun-23

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

	BANK ACCOUNTS				
ACCOUNT NUMBER (LAST 4)	OPER	PAYROLL	TAX	OTHER	CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
CASH BEGINNING OF MONTH	27,999.51				27,999.51
RECEIPTS					
CASH SALES					
ACCOUNTS RECEIVABLE - PREPETITION					
ACCOUNTS RECEIVABLE - POSTPETITION					
LOANS AND ADVANCES				244,784.58	272,784.09
SALE OF ASSETS					
OTHER (ATTACH LIST)				7.17	272,791.26
TRANSFERS (FROM DIP ACCTS)					
TOTAL RECEIPTS					272,791.26
DISBURSEMENTS					
NET PAYROLL					
PAYROLL TAXES					
SALES, USE, & OTHER TAXES					
INVENTORY PURCHASES					
SECURED/ RENTAL/ LEASES					
INSURANCE					
ADMINISTRATIVE				11,200.00	261,591.26
SELLING					
OTHER (ATTACH LIST)				197,028.71	64,562.55
OWNER DRAW *					
TRANSFERS (TO DIP ACCTS)					
PROFESSIONAL FEES				50,000.00	14,562.55
U.S. TRUSTEE QUARTERLY FEES					
COURT COSTS					
TOTAL DISBURSEMENTS				258,228.71	14,562.55
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)					
CASH - END OF MONTH (May 31)					14,562.55

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

TOTAL DISBURSEMENTS	258,228.71
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	0
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0.00
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	258,228.71

RECEIPTS		
OTHER		
Interest Payment		7.17
DISBURSEMENTS		
OTHER		
	DESCRIPTION	
Excelsior Plumbing		461.11
Lance Nill	Flooring replacement	20,000.00
Lance Nill	AC lattice	20,000.00
SCWA	utilities	575.51
Oceanview landscaping	Landscaping	13,285.00
Oceanview landscaping	Landscaping	10,000.00
Oceanview landscaping	Landscaping	6,123.41
Oceanview landscaping	Landscaping	5,172.43
Winters Bros - Waste disposal	utilities	293.30
Mapes Electrical	Electrical repair	719.64
Flying Point Appliance Repair	Appliance repair	1,182.93
Quickbooks	utilities	160.42
Optimum	utilities	285.56
Eldin Jimenez - Painter	Exterior painting	4,700.00
Gas	utilities	1,293.47
Lance Nill - Property Repairs	Ocean platform	18,244.62
Optimum - utilities	utilities	257.93
Sisal Rug repair	Rug repair	1,371.85
Bedrosian Media	Savant Gate repairs	1,796.51
Lance Nill	Property Repairs	8,522.10
Lance Nill - Property Repairs	Roof replacement	76,135.20
Bank charges		220.00

In re BRICKCHURCH ENTERPRISES INC.
Debtor

Case No. 22-70914
 Reporting Period: Jun-23

STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	MONTH	CUMULATIVE - FILING TO DATE
Gross Revenues		
Less: Returns and Allowances		
Net Revenue		
COST OF GOODS SOLD		
Beginning Inventory		
Add: Purchases		
Add: Cost of Labor		
Add: Other Costs (<i>attach schedule</i>)		
Less: Ending Inventory		
Cost of Goods Sold		
Gross Profit		
OPERATING EXPENSES		
Advertising		
Auto and Truck Expense		
Bad Debts		
Contributions		
Employee Benefits Programs		
Officer/Insider Compensation*		
Insurance		107,812
Management Fees/Bonuses		
Office Expense	160	160
Pension & Profit-Sharing Plans		
Repairs and Maintenance	195,236	721,747
Rent and Lease Expense		
Salaries/Commissions/Fees		
Supplies		59
Taxes - Payroll		
Taxes - Real Estate		226,512
Taxes - Other		269,135
Travel and Entertainment		
Utilities	1,412	93,628
Other (<i>attach schedule</i>)		6,422,140
Total Operating Expenses Before Depreciation		
Depreciation/Depletion/Amortization		
Net Profit (Loss) Before Other Income & Expenses		
OTHER INCOME AND EXPENSES		
Other Income (<i>attach schedule</i>)	-7	-79
Interest Expense	516,667	4,490,182
Other Expense (<i>attach schedule</i>)	61,420	109,442
Net Profit (Loss) Before Reorganization Items		

REORGANIZATION ITEMS		
Professional Fees		1,390,131
U. S. Trustee Quarterly Fees		251,657
Interest Earned on Accumulated Cash from Chapter 11 (<i>see continuation sheet</i>)		
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses (<i>attach schedule</i>)		7,500
Total Reorganization Expenses		
Income Taxes		
Net Profit (Loss)	-774,887	-14,090,026

*"Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY

OTHER OPERATIONAL EXPENSES

Administrative expenses for Aberdeen Enterprises	10,000	32,500

OTHER INCOME

Interest	7.17	26

OTHER EXPENSES

Bank Charges	220	1,093
Accounting Charges	1,200	6,000

OTHER REORGANIZATION EXPENSES

Legal expenses for IRS matter	50,000	50,000

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re BRICKCHURCH ENTERPRISES INC.

Case No. 22-70914

Debtor

Reporting Period:

Jun-23

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE OR SCHEDULED
CURRENT ASSETS			
Unrestricted Cash and Equivalents	14,563	28,000	
Restricted Cash and Cash Equivalents (<i>see continuation sheet</i>)	29,201	273,984	
Accounts Receivable (Net)			
Notes Receivable			
Inventories			
Prepaid Expenses	58,333	575,000	
Professional Retainers			
Other Current Assets (<i>attach schedule</i>)			
TOTAL CURRENT ASSETS	102,097	876,983	
PROPERTY & EQUIPMENT			
Real Property and Improvements	14,589,796	14,589,796	
Machinery and Equipment			
Furniture, Fixtures and Office Equipment			
Leasehold Improvements			
Vehicles			
Less: Accumulated Depreciation	-2,666,649	-2,666,649	
TOTAL PROPERTY & EQUIPMENT	11,923,147	11,923,147	
OTHER ASSETS			
Amounts due from Insiders*	13,337,421	13,337,421	
Other Assets (<i>attach schedule</i>)			
TOTAL OTHER ASSETS	13,337,421	13,337,421	
TOTAL ASSETS	25,362,664	26,137,551	

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)			
Accounts Payable			
Taxes Payable (<i>refer to FORM MOR-4</i>)			
Wages Payable			
Notes Payable			
Rent / Leases - Building/Equipment			
Secured Debt / Adequate Protection Payments	0	0	
Professional Fees			
Amounts Due to Insiders*	10,656,183	10,656,183	
Other Post-petition Liabilities (<i>attach schedule</i>)			
TOTAL POST-PETITION LIABILITIES	10,656,183	10,656,183	
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)			
Secured Debt	60,643,420	60,643,420	
Priority Debt	0	0	
Unsecured Debt			
TOTAL PRE-PETITION LIABILITIES	60,643,420	60,643,420	
TOTAL LIABILITIES	71,299,602	71,299,602	
OWNERS' EQUITY			
Capital Stock	1	1	
Additional Paid-In Capital			
Partners' Capital Account			
Owner's Equity Account			
Retained Earnings - Pre-Petition	-31,846,914	-31,846,914	
Retained Earnings - Post-petition	-14,090,026	-13,315,138	
Adjustments to Owner Equity (<i>attach schedule</i>)			
Post-petition Contributions (<i>attach schedule</i>)			
NET OWNERS' EQUITY	-45,936,939	-45,162,052	
TOTAL LIABILITIES AND OWNERS' EQUITY	25,362,664	26,137,551	

*"Insider" is defined in 11 U.S.C. Section 101(31).

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BALANCE SHEET - continuation section

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets			
Other Assets			
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Post-petition Liabilities			
Adjustments to Owner's Equity			
Post-Petition Contributions			

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations.
Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re BRICKCHURCH ENTERPRISES INC.

Case No. 22-70914

Debtor

Reporting Period: Jun-23

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
TOTAL PAYMENTS TO INSIDERS			

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID*
Craig Robbins ESQ		25,000.00	25,000.00		
Camisha Simmons PLLC		180,000.00	5,000.00		
Belowich & Walsh			7,500.00		
Thompson Hine LLP		500,000.00			
JFI Law		208,021.32			
Duane Morris		450,000.00			
Collas Crill BVI		10,000.00			
Bedell Cristin		17,109.37			
Holland Knight		50,000.00	50,000.00		
TOTAL PAYMENTS TO PROFESSIONALS		1,440,130.69	37,500.00		

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

**POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE
AND ADEQUATE PROTECTION PAYMENTS**

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST-PETITION
Bay Point Interest Reserve	516,667	516,667	3,100,000.00
TOTAL PAYMENTS		2,850,001	249,999.00

Navigate Business CheckingSM

June 30, 2023 ■ Page 1 of 6

**WELLS
FARGO**

BRICKCHURCH ENTERPRISES, INC
DEBTOR IN POSSESSION
CH11 CASE #22-70914 (ENY)
366 GIN LN
SOUTHAMPTON NY 11968-5077

Questions?

Available by phone Mon-Sat 7:00am-11:00pm Eastern Time, Sun 9:00am-10:00pm Eastern Time:

We accept all relay calls, including 711

1-800-CALL-WELLS (1-800-225-5935)

En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (348)
P.O. Box 6995
Portland, OR 97228-6995

Your Business and Wells Fargo

Visit wellsfargo.com/digitalbusinessresources to explore tours, articles, infographics, and other resources on the topics of money movement, account management and monitoring, security and fraud prevention, and more.

Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

Business Online Banking	<input checked="" type="checkbox"/>
Online Statements	<input checked="" type="checkbox"/>
Business Bill Pay	<input type="checkbox"/>
Business Spending Report	<input checked="" type="checkbox"/>
Overdraft Protection	<input type="checkbox"/>

Statement period activity summary

Beginning balance on 6/1	\$27,999.51
Deposits/Credits	244,791.75
Withdrawals/Debits	- 258,228.71
Ending balance on 6/30	\$14,562.55

Account number: [REDACTED]

BRICKCHURCH ENTERPRISES, INC
DEBTOR IN POSSESSION
CH11 CASE #22-70914 (ENY)

NEW York account terms and conditions apply

For Direct Deposit use
Routing Number (RTN): 026012881

For Wire Transfers use
Routing Number (RTN): 121000248

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo branch.

Interest summary

Interest paid this statement	\$7.17
Average collected balance	\$98,037.82
Annual percentage yield earned	0.09%
Interest earned this statement period	\$7.17
Interest paid this year	\$59.81

Transaction history

<i>Date</i>	<i>Check Number</i>	<i>Description</i>	<i>Deposits/ Credits</i>	<i>Withdrawals/ Debits</i>	<i>Ending daily balance</i>
6/1		WT Fed#00103 Fvcbank /Org=Certified Title Corporation Srf# 45966 Trn#230601184776 Rfb#	168,649.38		
6/1		Purchase authorized on 05/31 Excelsior P & H IN Speonk NY S383151674852738 Card 7758		461.11	196,187.78
6/5		Purchase authorized on 06/02 Lance Nill Inc Southampton NY S383153736641383 Card 7758		20,000.00	
6/5		Purchase authorized on 06/03 Nill Building Solu 631-494-6000 NY S583154521404337 Card 7758		20,000.00	
6/5		WT 230605-047419 Bank of America, N. /Bnf=Aberdeen Enterprises Inc Srf# Ow00003294618899 Trn#230605047419 Rfb# Ow00003294618899		10,000.00	146,187.78
6/6		Purchase authorized on 06/05 Scwa-Autopaypaymen 631-698-9500 NY S583156671763227 Card 7758		575.51	
6/6		WT Fed#06173 Jpmorgan Chase Ban /Ftr/Bnf=Oceanview Landscaping Srf# Ow00003299512867 Trn#230606065306 Rfb# Ow00003299512867		13,285.00	132,327.27
6/7		Lipa Phonecheck 230605 0772800545 Louise Blouin 11		774.16	
6/7	<	Business to Business ACH Debit - Old Tennis Servi Sale 230607 Brickchurch Enterprise		2,878.56	128,674.55
6/8		Wire Trans Svc Charge - Sequence: 230608035109 Srf# Ow00003305282776 Trn#230608035109 Rfb# Ow00003305282776		30.00	
6/8		WT Fed#03089 Capital One, NA /Ftr/Bnf=Manny Electrical Contractor Srf# Ow00003305282776 Trn#230608035109 Rfb# Ow00003305282776		2,575.00	126,069.55
6/9		Wire Trans Svc Charge - Sequence: 230609049947 Srf# Ow00003308686307 Trn#230609049947 Rfb# Ow00003308686307		30.00	
6/9		WT Fed#04345 Jpmorgan Chase Ban /Ftr/Bnf=Oceanview Landscaping Srf# Ow00003308686307 Trn#230609049947 Rfb# Ow00003308686307		10,000.00	116,039.55
6/12		Wire Trans Svc Charge - Sequence: 230612105409 Srf# Ow00003317167947 Trn#230612105409 Rfb# Ow00003317167947		45.00	
6/12		Purchase authorized on 06/08 Winters Bros Waste 631-2447272 NY S583159547032086 Card 7758		293.30	
6/12		Purchase authorized on 06/09 Oceanview Landscap 631-283-1663 NY S583160531744705 Card 7758		6,123.41	
6/12		WT 230612-105409 HDFC Bank Limited /Bnf=Apoorva Kulshreshtha Srf# Ow00003317167947 Trn#230612105409 Rfb# Ow00003317167947		1,200.00	108,377.84
6/13		Purchase authorized on 06/12 Mapes Electrical S 631-2874616 NY S463163701364402 Card 7758		719.64	107,658.20
6/14		Purchase authorized on 06/12 Flying Point Appli Southampton NY S303163488032384 Card 7758		1,182.93	
6/14	1031	Check		50,000.00	56,475.27
6/16		Recurring Payment authorized on 06/14 Intuit *Quickbooks Cl.Intuit.Com CA S583165586997098 Card 7758		160.42	56,314.85



Transaction history(continued)

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
6/20		Wire Trans Svc Charge - Sequence: 230620088457 Srf# Ow00003341475087 Trn#230620088457 Rfb# Ow00003341475087		30.00	
6/20		Recurring Payment authorized on 06/16 Optimum 7839 631-393-0636 NY S303167767599101 Card 7758		285.56	
6/20		WT 230620-088457 Bank of America, N. /Bnf=Eldin Perdomo Jiminez Srf# Ow00003341475087 Trn#230620088457 Rfb# Ow00003341475087		4,700.00	
6/20		Lipa Phonecheck 230615 0772800546 Louise Blouin 11		1,293.47	50,005.82
6/21		Wire Trans Svc Charge - Sequence: 230621217166 Srf# Ow00003346542058 Trn#230621217166 Rfb# Ow00003346542058		30.00	
6/21		Wire Trans Svc Charge - Sequence: 230621222898 Srf# Ow00003346596552 Trn#230621222898 Rfb# Ow00003346596552		30.00	
6/21		WT Fed#07983 Dime Community Ban /Ftr/Bnf=Lance Nill Inc Srf# Ow00003346542058 Trn#230621217166 Rfb# Ow00003346542058		18,244.62	
6/21		WT Fed#08950 Jpmorgan Chase Ban /Ftr/Bnf=Oceanview Landscaping Srf# Ow00003346596552 Trn#230621222898 Rfb# Ow00003346596552		5,172.43	26,528.77
6/22		WT Fed#08710 Bmo Harris Bank NA /Org=Bay Point Capital Partners II Lp Srf# Har230622714988 Trn#230622160866 Rfb#	76,135.20		102,663.97
6/26		Wire Trans Svc Charge - Sequence: 230626039576 Srf# Ow00003359711916 Trn#230626039576 Rfb# Ow00003359711916		25.00	
6/26		Recurring Payment authorized on 06/22 Optimum 7839 631-393-0636 NY S303173528061977 Card 7758		257.93	
6/26		Purchase authorized on 06/23 Sisal Rugs Wholesa 631-704-0601 NY S383174744461352 Card 7758		1,371.85	
6/26		WT Fed#03249 Td Bank, NA /Ftr/Bnf=Bedrosian Media Solutions Srf# Ow00003359711916 Trn#230626039576 Rfb# Ow00003359711916		1,796.51	99,212.68
6/27		Purchase authorized on 06/26 Lance Nill Inc Southampton NY S303177593256081 Card 7758		8,522.10	90,690.58
6/28	1008	Check		76,135.20	14,555.38
6/30		Interest Payment	7.17		14,562.55
Ending balance on 6/30					14,562.55
Totals			\$244,791.75	\$258,228.71	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

< Business to Business ACH: If this is a business account, this transaction has a return time frame of one business day from post date. This time frame does not apply to consumer accounts.

Summary of checks written(checks listed are also displayed in the preceding Transaction history)

Number	Date	Amount	Number	Date	Amount
1008	6/28	76,135.20	1031 *	6/14	50,000.00

* Gap in check sequence.



Monthly service fee summary

For a complete list of fees and detailed account information, see the disclosures applicable to your account or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 06/01/2023 - 06/30/2023	Standard monthly service fee \$25.00	You paid \$0.00
How to avoid the monthly service fee	Minimum required	This fee period
Have any ONE of the following account requirements		
• Minimum daily balance	\$10,000.00	\$14,555.38 <input type="text"/>
• Combined balance in linked accounts, which may include	\$15,000.00	\$100,916.53 <input type="text"/>
- Average ledger balance in your Navigate Business Checking, Initiate Business Checking, and Additional Navigate Business Checking, plus		
- Average ledger balance in your Business Market Rate Savings, and Business Platinum Savings, plus		
- Average ledger balance in your Business Time Account and Business Step Rate Time Account		

WK/WK

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units (\$)	Total service charge (\$)
Cash Deposited (\$)	0	20,000	0	0.0030	0.00
Transactions	14	250	0	0.50	0.00
Total service charges					\$0.00



IMPORTANT ACCOUNT INFORMATION

This notice re-establishes that Wells Fargo has the right to conduct setoff for overdrawn deposit account balances, where applicable, and in accordance with your governing Deposit Account Agreement. When we exercise this right, we may reduce funds in any account you hold with us for purposes of paying the amount of the debt, either due or past due, that is owed to us as allowed by the laws governing your account. Our right of setoff won't apply if it would invalidate the tax-deferred status of any tax-deferred retirement account (e.g., a SEP or an IRA) you keep with us. To review a copy of your Deposit Account Agreement, including the provisions related to the right of setoff, please visit wellsfargo.com/online-banking/consumer-account-fees/.

Effective July 25, 2023, the paragraph in the "Standard Overdraft Coverage" subsection of the "Available Balance, Posting Transactions, and Overdraft" section of the Deposit Account Agreement that reads:

"The decision to pay a transaction into overdraft is made at our sole discretion. Generally, we base this decision on criteria such as your account history, deposits you make, and the transaction amount. We reserve the right to not pay a transaction into overdraft."

is deleted and replaced with the following:



When you don't have a sufficient available balance in your account (or in accounts linked for Overdraft Protection as described below), the decision to authorize or pay a transaction into overdraft is made at our sole discretion, and we reserve the right to decline or return a transaction that would result in an overdraft. We reserve this discretion regardless of whether we've previously honored or dishonored overdrafts.

We base our decision to authorize or pay a transaction into overdraft on criteria that includes, but is not limited to, your account history, deposits you make, and transaction characteristics.

When you make or schedule payments to a merchant (including payments made through another service provider, such as a digital wallet or other payment platform), it is important for you to understand your rights and responsibilities under any applicable agreement you may have with the merchant or service provider - including the methods in which they process transactions and what occurs if the Bank declines your transaction or returns it unpaid. The Bank does not assess fees for declined or returned transactions, but the merchant or service provider may assess fees or other penalties. Even if a merchant or service provider has approved or processed your transaction, you should not assume that the transaction will be authorized or paid by us when we become aware of the transaction and you do not have sufficient available funds in your bank account.

NEW YORK CITY CUSTOMERS ONLY -- Pursuant to New York City regulations, we request that you contact us at 1-800-TO WELLS (1-800-869-3557) to share your language preference.

Effective April 9, 2023, the Classic and Premium Check Image Fee was eliminated for non-analyzed business checking and savings accounts. Refer to definition of analyzed accounts in the Business Account Fee and Information Schedule available at wellsfargo.com/biz/fee-information. Thank you for banking with Wells Fargo. We appreciate your business.

Other Wells Fargo Benefits

June 15th is World Elder Abuse Awareness Day, and now is a great time to learn about ways to help protect yourself and your loved ones from the rising risks of scams. Download a guide at www.wellsfargo.com/protectelders.



Important Information You Should Know

- To dispute or report inaccuracies in information we have furnished to a Consumer Reporting Agency about your accounts: Wells Fargo Bank, N.A. may furnish information about deposit accounts to Early Warning Services. You have the right to dispute the accuracy of information that we have furnished to a consumer reporting agency by writing to us at Overdraft Collection and Recovery, P.O. Box 5058, Portland, OR 97208-5058. Include with the dispute the following information as available: Full name (First, Middle, Last), Complete address, The account number or other information to identify the account being disputed, Last four digits of your social security number, Date of Birth. Please describe the specific information that is inaccurate or in dispute and the basis for the dispute along with supporting documentation. If you believe the information furnished is the result of identity theft, please provide us with an identity theft report.
- In case of errors or questions about other transactions (that are not electronic transfers): Promptly review your account statement within 30 days after we made it available to you, and notify us of any errors.
- If your account has a negative balance: Please note that an account overdraft that is not resolved 60 days from the date the account first became overdrawn will result in closure and charge off of your account. In this event, it is important that you make arrangements to redirect recurring deposits and payments to another account. The closure will be reported to Early Warning Services. We reserve the right to close and/or charge-off your account at an earlier date, as permitted by law. The laws of some states require us to inform you that this communication is an attempt to collect a debt and that any information obtained will be used for that purpose.
- To download and print an Account Balance Calculation Worksheet(PDF) to help you balance your checking or savings account, enter www.wellsfargo.com/balancemyaccount in your browser on either your computer or mobile device.

Account Balance Calculation Worksheet

1. Use the following worksheet to calculate your overall account balance.
2. Go through your register and mark each check, withdrawal, ATM transaction, payment, deposit or other credit listed on your statement. Be sure that your register shows any interest paid into your account and any service charges, automatic payments or ATM transactions withdrawn from your account during this statement period.
3. Use the chart to the right to list any deposits, transfers to your account, outstanding checks, ATM withdrawals, ATM payments or any other withdrawals (including any from previous months) which are listed in your register but not shown on your statement.

ENTER

A. The ending balance
shown on your statement \$

ADD

B. Any deposits listed in your register or transfers into your account which are not shown on your statement.	\$ _____
	\$ _____
	\$ _____
	+ \$ _____

..... TOTAL \$ _____

CALCULATE THE SUBTOTAL

(Add Parts A and B)

..... TOTAL \$

SUBTRACT

C. The total outstanding checks and withdrawals from the chart above..... - \$

CALCULATE THE ENDING BALANCE

(Part A + Part B - Part C)

This amount should be the same as the current balance shown in your check register.

\$

[illegible]